

Product update



3 June 2024

As an investor in the Mercer Sustainable Plus Australian Shares Fund ('the Fund') (APIR: MIN0045AU), we are writing to inform you that Mercer Investments (Australia) Limited ('MIAL') will issue a new Product Disclosure Statement ('PDS'), a new Additional Information Booklet ('Booklet'), which is incorporated into each PDS and a new Target Market Determination ('TMD') dated 1 June 2024.

Please take the time to read further information regarding this change outlined below.



Fund name change to Mercer Sustainable Australian Shares Fund

We have removed the reference to 'Plus' in the Fund's disclosure documentation effective 1 June 2024. However, the legal name of the Fund will remain unchanged as the Mercer Sustainable Plus Australian Shares Fund.

Updated information on our sustainable investment approach

We have included updated information in the 'Environmental, social and governance ('ESG') considerations including labour standards' section of the PDS and the 'Our sustainable investment approach' section of the Booklet to provide greater clarity on how sustainable investment and ESG considerations are integrated into the Fund's investment processes.

Updated PDSs, Booklet and TMD

The updated PDS, Booklet and TMD can be accessed via the following link (select the 'Documents' tab):

[Single Sector Funds](#)

We are here to help

If you'd like more information or have questions regarding these changes, please:

- Contact your Mercer consultant
- Call us on **1300 728 928** Monday to Friday between 8.30am and 5.30pm (AEST/AEDT)
- Email us at InvestorHelpAU@mercero.com

Important information

This document is issued by Mercer Investments (Australia) Limited ('MIAL' ABN 66 008 612 397, Australian Financial Services Licence 244385 as the Responsible Entity and the issuer of the units in the Fund. MIAL is a wholly owned subsidiary of Mercer (Australia) Pty Ltd ABN 32 005 315 917 ('Mercer Australia'). References to Mercer shall be construed to include Mercer LLC and/or its associated companies. 'MERCER' is a registered trademark of Mercer Australia.

Before deciding whether to acquire, continue to hold or dispose of an investment, you should refer to the Product Disclosure Statement, including any incorporated by reference document ('PDS') and Target Market Determination ('TMD') before making a decision about the Fund and consider seeking independent advice from a professional financial adviser. The PDS, the TMD and the MIAL Financial Services Guide can be obtained via mercero.com.au/mercero.funds. Conditions, fees and charges apply to the Fund and may change from time to time.

Investors should be aware that the value of an investment in the Fund may rise and fall from time to time and that neither MIAL nor Mercer guarantees the investment performance, earnings or return of capital invested in the Fund. Past performance does not guarantee future results.



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