

23 September 2026

Important Notice Mercer is changing its name to Marsh

We are delighted to inform you that Mercer has begun transitioning to the Marsh brand from 1 September 2026.

This means that Mercer will be known as Marsh, operating under the People and Investments division. This change will align our name and logo with our parent company, Marsh (formerly known as Marsh McLennan). This will better reflect the breadth of everything we are and offer in our business, which is a distinct combination of capabilities that make us one of the most impactful professional services firms in the world, bringing together capabilities across risk, reinsurance and capital, people and investments, and management consulting.

What this means for you

This is a brand change only, not a change to how we do business. Our products and services will continue as they are today. There will be no changes to our investment teams, processes or your Mercer team arising from this change. However, you will start to see the Marsh logo as we refresh our documents, forms and website over the coming months.

There are also a few changes to our contact details that you need to be aware of. In particular, from 1 October 2026, our Investor Contact Centre details will be as follows:

- **Email:** MarshInvestorHelp@unitregistry.com.au
- **Phone:** 1300 728 928 (no change)
- **International phone:** +61 3 7051 3664.

Please refer to our website at mercerc.com.au/mercercfunds for any further updates and important notices over the coming months.

Changes to our legal entity names and fund names are expected to follow in 2027, subject to regulatory approvals and other considerations. Please stay tuned for further announcements.

We're here to help

If you have any questions about this change, please contact your consultant, relationship manager or financial adviser (if you have one). Alternatively, you can call the Investor Contact Centre on **1300 728 928**, which is available Monday to Friday between 8.30am and 5.30pm (AEST/AEDT).

Important information

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Before deciding whether to acquire, dispose or hold units in any Mercer fund, a person or entity should refer to the relevant and current offer documents (including product disclosure statement and target market determination) which, together with other relevant information, are available at mercer.com.au/mercerfunds or by calling **1300 728 928**.

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